Telephoning

This is usually the most difficult communication situation to handle, but there are some ways to make the conversation easier. Some people find it useful to keep a checklist like this near to the phone. This helps you to go step by step and may reduce confusion. Find out if your organisation can access Language Line.

Remember	Information to ask	Information to give (if possible or necessary)
Slow down	Ask for the person's name if you can't understand the name or the spelling exactly, you could ask for date of birth or postcode if they are on your records	Your name
Smile – it is relaxing and so slows your voice and eases your tone		The days/times you are working for continuity
• Listen	Ask for the phone number	Where your office/clinic is — state the location in relation to known landmarks eg: near a large food shop, train station, school or park etc.
Give your full attention	Ask if you can call this number/send a text to give an answer	
What is the main thing the person is saying or asking?	Ask for the language they speak and country so you can organise Language Line or an interpreter if necessary	If you are asking the person to come to your office/clinic, give them a time when you know it is less busy
Respond with short chunks of information, give a short summary		
Be clear and specific	Address (postcode & house number are often easier) if you are going to meet at their home or give venue of a known or neutral place eg: local 'drop in'/community centre/library	Signposting information in response to common questions
 Avoid telephone jargon (eg: 'hold the line' – replace with 'please wait' etc.) 		
Try to set up a face to face meeting if necessary	Check understanding with short specific questions	
Try to gauge the urgency of the call – do they need another service?		

